

Inhalt

Glossary of key acronyms	7
Introduction	9
1. Purposes and structure of the working paper	9
2. Overview of this part of the working paper	10
I. The power crisis in South Africa	10
1. Background	10
2. Measures by the South African government to address the power crisis	13
a) A plethora of new committees, advisory panels etc. and government's 'five-point plan'	13
b) The power sector in the State of the Nation Address by President Jacob Zuma of 12 February 2015	17
c) Further financial support for Eskom and electricity price increases looming: The budget speech of Finance Minister Nhlanhla Nene of 25 February 2015 and Eskom's 'selective reopener' application to NERSA ..	19
d) Eskom's desolate condition: The suspension of the Eskom-CEO and the announcement of an enquiry in March 2015	22
3. What else could (and should) be done to solve the power crisis?	24
II. Regulatory and structural reforms needed to overcome the power crisis	25
1. Background	25
2. The legal and regulatory framework for the ESI was not designed for a decentralised power supply or to solve a power crisis, and reforms are long overdue	26
3. The reduction and abandonment of regulatory hurdles for power producers and a new structure for the power sector are key to overcome the power crisis. .	27
4. The chances for fundamental regulatory or structural reforms are small	29

III. The Independent Power Producer (IPP) Procurement Programmes – a panacea to overcome the power crisis?	30
1. Background	30
2. Basic principles of the IPP procurement programmes	31
3. The Renewable Energy Independent Power Producer Procurement Programme .32	
4. The Cogeneration Independent Power Producer Procurement Programme34	
5. The Gas Independent Power Producer Procurement Programme.35	
6. The Coal Baseload Independent Power Producer Procurement Programme36	
7. The Nuclear Power Procurement Programme.36	
8. IPP procurement programmes are inevitable for restoring the security of supply in the medium- and long-term but insufficient in an actual crisis.37	
IV. Conclusion and outlook	40
References	43